DM 16-810

CUSTOMER ACQUISITION SPECIALISTS OF AMERICA, INC



1315 Cleveland Street, Clearwater, FL 33755

NHPUC 19AUG'16PM1:07

August 16, 2016

Debra A. Howland Executive Director NHUPC 21 South Fruit St, Suite 10 Concord, NH 03301

> RE: DM14-193- Customer Acquisition Specialists of America Inc., dba North American Energy Advisory Registration Renewal as Natural Gas Aggregator -

Dear Director Howland,

The purpose of this letter is to request that you grant Customer Acquisition Specialists of America, Inc., North American Energy Advisory a waiver of the requirements Pursuant to N.H. Code Admin. Rules Puc 3003.02 €, which state that each aggregator applicant shall re-register with the Commission every 2 years by filing an application for renewal at least 60 days prior to the expiration of its registration, i.e., in the case of Customer Acquisition Specialists of America, Inc., North American Energy Advisory., on or before August 7, 2016 as the current registration expires October 5, 2016.

Accordingly, if approved, please accept for filing, the enclosed original Customer Acquisition Specialists of America, Inc., dba North American Energy Advisory, 2016 Annual Gas Aggregator Registration Renewal Application along with two (2) copies as well as the PDF version of the application which has been emailed to your office at, <u>executive.director@puc.nh.gov</u>

I have included a copy of the Certificate of Authorization to transact business in the State of New Hampshire under Business ID# 715044, the Certificate of Registered of Trade Name and a printout of the company listing from the New Hampshire Secretary of State website reflecting the Company current status of Good Standing.

You will also find enclosed, a check in the amount of \$125., made payable to the New Hampshire Public Utility Commission for the Annual Renewal application filing fee.

Should you have any questions or required additional information or documentation, please feel free to contact me directly.

Sincerely,

Jeannie Mastorides Sr. Vice President of Administration-Legal & Regulatory (727) 278-9020 Jeannie@NAEA.Today

Enclosure(s): PDF version emailed to: executive.director@puc.nh.gov

## **NEW HAMPSHIRE CODE OF ADMINISTRATIVE RULES**

Pursuant to N.H. Code of Administrative Rules Chapter PUC 3000, PART Puc 3003.04 and Puc 3003.05, Customer Acquisition Specialists of America Inc., dba North American Energy Advisory, provides the following information for <u>RENEWAL REGISTRATION as a GAS AGGREGATOR</u>:

- (a) The renewal registration application required by Puc 3003.04 and Puc 3003.05 shall include the following:
- (1) The legal name of the applicant as well as any trade name(s) under which it intends to operate in this state;

Customer Acquisition Specialists of America Inc., dba North American Energy Advisory

(2) The applicant's business address, telephone number, e-mail address and website address, as applicable;

<b>Business Address:</b>	1315 Cleveland Street, Clearwater, Florida 33755
Main Telephone#:	800-920-4631
Fax:	866-300-5543
<b>Email Address:</b>	Jeanie@NAEA.Today
Website Address:	www.northamericanenergyadvisory.com

(3) The name(s), title(s), business address(es), telephone number(s), and e-mail address(es) of the applicant if an individual or of the applicant's principal(s), if the applicant is anything other than an individual;

Name:	Jim Mathers
Title:	CEO/President
<b>Business Address:</b>	1315 Cleveland Street, Clearwater, Florida 33755
<b>Telephone number:</b>	800-920-4631
Fax:	866-300-5543
<b>Email Address:</b>	Jmathers83@me.com

(4) The telephone number of the customer service department or the name, title, telephone number and e-mail address of the customer service contact person of the applicant, including toll free telephone numbers if available

Customer Service Toll Free:	844-674-5465
Customer Service Dept. Email:	<u>CustomerSerive@NAEA.Today</u>
Name:	Matt Helland
Title:	Sr. VP Customer & Client Relations
Business Address:	1315 Cleveland Street, Clearwater, Florida 33755
Telephone number:	800-920-4631

DM14-193 CUSTOMER ACQUISTION SPECIALISTS OF AMERICA INC., DBA NORTH AMERICAN ENERGY ADVISORY NEW HAMPSHIRE – PUBLIC UTILITY COMMISSION – 2016 NATURAL GAS ANNUAL RENEWAL APPLICATION (5) A copy of the applicant's authorization to do business in New Hampshire from the Secretary of State, if anything other than an individual:

Please See Attachment "A" - State of New Hampshire Department of State:

- Certificate to transact business in New Hampshire/September 19, 2014
- Certificate of registered Trade Name/July 17, 2015
- Company listing that reflects a status of "Good Standing"

(6) Description of the geographic areas of New Hampshire in which the applicant intends to provide service, consistent with Puc 2006.01(a) (10) above; 20 Puc 2000

Customer Acquisition Specialists of America Inc., dba North American Energy Advisory intends to provide service in the geographic areas serviced by Agera Energy, Consolidated Edison Solutions, Direct Energy Business and NextEra Energy Services.

(7) A statement that the applicant is not representing any supplier interest or a listing of any supplier interest the applicant intends to represent; and

Customer Acquisition Specialists of America Inc., dba North American Energy Advisory intends to broker electric services between customer and Agera Energy, Consolidated Edison Solutions, Direct Energy Business and NextEra Energy Services.

(8) Except as provided in 2003.04(e), payment of the required filing fee; and

A check in the amount of \$125, made payable to the New Hampshire Public Utility Commission has been enclosed for the renewal application to provide electric aggregation services.

(9) The signature of the applicant or its representative.

Sr. Vice President of Administration/Legal & Regulatory: Jeannie Mastorides 1315 Cleveland Street, Clearwater FL 33755 - (727) 278-9020 - <u>Jeannie@NAEA.Today</u>

I, Jim Mathers, CEO/President of Customer Acquisition Specialist of America, Inc., dba North American Energy Advisory, declare that I have personally reviewed the above statements and that they are true and correct and complete in all material respects. I, further declare that the fin formation contained in this application was prepared and compiled under my supervision and control. I, further declare that I am authorized by the applicant to file this application on its behalf, I acknowledge that I have appositive duty to ascertain the accuracy and completeness of this application and that I sign this declaration under personal pains and penalties of perjury, including, but not limited to, those provided by New Hampshire law.

Dated this 16 day of August, 2016	at 1315 Cleveland Street, Clearwater, Florida 33755
gho=	

Jim Mathers, CEO/President

Source. #9774-B, eff 8-26-10

DM14-193 CUSTOMER ACQUISTION SPECIALISTS OF AMERICA INC., DBA NORTH AMERICAN ENERGY ADVISORY NEW HAMPSHIRE – PUBLIC UTILITY COMMISSION – 2016 NATURAL GAS ANNUAL RENEWAL APPLICATION

# State of New Hampshire Department of State

### CERTIFICATE

I, William M. Gardner, Secretary of State of the State of New Hampshire, do hereby certify that Customer Acquisition Specialists of America, Inc., a(n) Florida corporation, is authorized to transact business in New Hampshire and qualified on September 19, 2014.
I further certify that all fees required by the Secretary of State's office have been received.



In TESTIMONY WHEREOF, I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 26<sup>th</sup> day of September, A.D. 2014

William M. Gardner Secretary of State

## State of New Hampshire Bepartment of State

### CERTIFICATE OF REGISTERED TRADE NAME

OF

CASA - North American Energy Advisory

This is to certify that Customer Acquisitions Specialists of America, Inc. registered in this office as doing business under the Trade Name CASA - North American Energy Advisory, at 1315 Cleveland St Clearwater, FL 33755 on July 17, 2015.

The nature of business is ENERGY BROKER/MARKETER.

Expiration Date: July 17, 2020

Business ID#: 729246



IN TESTIMONY WHEREOF, I hereto set my hand and cause to be affixed the Seal of the State of New Hampshire, this 17th day of July, 2015 A.D.

Way Mandow

William M. Gardner Secretary of State

**Corporation Division** 



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**Filed Documents** Date: 7/21/2016 (Annual Report History, View Images, etc.) Business Name History Name Name Type Customer Acquisition Specialists of Legal America, Inc. Customer Acquisition Specialists of Home State America, Inc. Corporation - Foreign - Information **Business ID:** 715044 Status: Good Standing **Entity Creation Date:** 9/19/2014 State of Business.: FL Principal Office Address: 1315 Cleveland Street Clearwater FL 33755 Principal Mailing Address: PO Box 2574 Clearwater FL 33757 Last Annual Report Filed Date: 3/24/2016 4:30:00 PM Last Annual Report Filed: 2016 **Registered Agent** Agent Name: **URS Agents, LLC** Office Address: 10 Ferry Street 313 Concord NH 03301 Mailing Address:

Important Note: The status reflected for each entity on this website only refers to the status of the entity's filing requirements with this office. It does not necessarily reflect the disciplinary status of the entity with any state agency. Requests for disciplinary information should be directed to agencies with licensing or other regulatory authority over the entity.

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#### Receive your Annual Report Notice by email!

You asked and we delivered! To receive your Annual Report Reminder Notice by email, click <u>here</u> to complete the online request form.

**Who needs to file?** If your entity is registered as a Corporation, Limited Liability Company, Professional Corporation, Professional LLC, Limited Liability Partnership, New Hampshire Investment Trust, Consumer Cooperative, Cooperative Marketing and Rural Electrification Association, you need to file annually.

Note: You will need your Business Identification Number to enroll. If you do not have it handy, you may easily look it up by using our <u>Business name Lookup</u> tool.

Search Type: Starting With Search Date: 7/21/2016 Search Criteria: Customer Acquisition Specialists of America, Inc Search Time: 14:00

Entity

Click on the Entity Name or Business ID to view more information.

Entity Name	Business ID	Туре	Entity Status	Creation Date
Customer Acquisition Specialists of America, Inc.	715044	Corporation	Good Standing	9/19/2014
Customer Acquisition Specialists of America, Inc.	715044	Corporation	Good Standing	9/19/2014

Records Returned 1 to 2

Important Note: The status reflected for each entity on this website only refers to the status of the entity's filing requirements with this office. It does not necessarily reflect the disciplinary status of the entity with any state agency. Requests for disciplinary information should be directed to agencies with licensing or other regulatory authority over the entity.

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